



## GETABSTRACT REVIEW OF The Index Card

### Why Personal Finance Doesn't Have to Be Complicated

To help you gain control over your finances, follow 10 simple rules you could fit on an index card: First, save 10% to 20% of your income. Max out your 401K or other tax advantaged retirement account.

### Discussion Questions

1. What are the 10 simple rules to The Index Card?
2. Do you research before investing?
3. How could we better educate you with your personal finances?
4. Are you investing for the future?
5. How will "The Index Card" help you in your role?

#### STEP 1

Have your team read the [getAbstract summary](#).

#### STEP 2

Schedule a team meeting to discuss the questions below.

#### STEP 3

Have a discussion with your team.

*"You can't begin to save until you educate yourself about where and how you are spending your money."*

#### The Index Card

Helaine Olen and Harold Pollack

### Additional resources



Personal Finances

