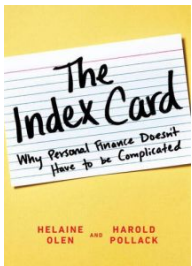


## MEETING IN A BOX

# The Importance of understanding Personal Finance

## The Index Card

Start the conversation with your team and take initiative to be a part of our success. Use the getAbstract on "[The Index Card](#)" to get started.



- **Step 1:** Have your team read "[The Index Card](#)" getAbstract summary. To access the getAbstract, click on the book cover.
- **Step 2:** Schedule a team meeting to discuss the questions below
- **Step 3:** Have a discussion with your team.

*"You can't begin to save until you educate yourself about where and how you are spending your money."*

*Helaine Olen and Harold Pollack  
Authors*

## Discussion Questions

1. What are the 10 simple rules to The Index Card?
2. Do you research before investing?
3. How could we better educate you with your personal finances?
4. Are you investing for the future?
5. How will "The Index Card" help you in your role?

## Take away

- To help you gain control over your finances, follow 10 simple rules you could fit on an index card: First, save 10% to 20% of your income
- Max out your 401K or other tax-advantaged retirement account.

If you liked "[The Index Card](#)" here are some additional getAbstract summaries and channels you may be interested in...

